



## CPD Seminars – Environmental, Social and Governance Series (May to June 2015)



The Hong Kong Institute of CPAs will present the environmental, social and governance (ESG) series from May to June 2015. This series is designed for professionals who are interested in raising their awareness and acquiring knowledge about the issues relating to sustainability reporting and ESG performance, the reporting requirements, and the benefits of ESG management.

Date/Programme code	Time / CPD hours	Topic	Competency	Speakers
Thursday, 21 May 2015 (S150521S)	6:30 p.m. – 8:30 p.m. (2 hours)	Are You Ready for Sustainability Reporting?	Corporate governance	Mr. Patrick Lo, Ms. Maggie Lee
Thursday, 11 June 2015 (S150611S)	6:30 p.m. – 8:30 p.m. (2 hours)	Strategic Approach on ESG Disclosure and Assurance	Auditing and assurance	Mr. Brian Ho, Ms. Kristy YL Wong

<b>Venue</b>	Hong Kong Institute of CPAs, 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong.
<b>Format</b>	Seminar
<b>Language</b>	English
<b>Fee</b>	HK\$190 for HKICPA member or student; and IA/ HKIAAT member or student HK\$180 for online enrolment HK\$330 for non-member
<b>Participants</b>	Chief executive officer, Chief financial officer, Company secretary, Compliance officer, CSR manager
<b>Rating</b>	Foundation to Intermediate Level (Please refer to the Institute's online CPD Learning Resource Centre)



## About the programme

### S150521S – Are You Ready for Sustainability Reporting?

#### Course outline

Sustainability reporting has evolved significantly in the last decade as one of the more important non-financial disclosures of listed corporations. In many parts of the world, such disclosure has already become mandatory. In Hong Kong, it has taken a slower pace, but the requirement will finally come into place this year. In this seminar, the following topics will be covered:

- What is Sustainability Reporting?
- International development and global standards of reporting
- Reporting requirements in Hong Kong for listed issuers

#### Objective

- Understand the needs for reporting on sustainability by corporations
- Be aware of the development in global standards on sustainability reporting
- Understand the sustainability reporting requirements for Hong Kong listed issuers and be able to be prepared to make timely and appropriate disclosures for compliance purposes

### S150611S – Strategic Approach on ESG Disclosure and Assurance

#### Course outline

As all listed companies in Hong Kong may need to disclose their Environmental, Social and Governance (ESG) performance based on the ESG Reporting Guide, getting clients ready to disclose and assure their ESG reports are new business opportunities to CPAs. Not very widely recognized among listed companies in Hong Kong, ESG performance management and assurance does create additional business value to companies. The key to success is on how to articulate this message, and it is easier said than done.

In this seminar, the speakers will give an introduction to ESG reporting and related management activities with specific focus on environmental data. The speakers will also cover the benefits of ESG management from a risk management and fund raising perspective, and how assurance services provided by CPAs further enhance the value created.

#### Objective

- Introduce ESG reporting and its assurance as a new business field for accountants
- Articulate the connection between ESG performance and business value creation



Hong Kong Institute of  
**Certified Public Accountants**  
香港會計師公會

## About the speaker

**Mr. Patrick Lo**, Partner, RSM Nelson Wheeler

Mr. Lo is in charge of the risk advisory practice and advises clients on corporate governance, risk management and regulatory compliance matters. Before joining RSM, he has worked in one of the Big 4, a fully licensed local bank and a mobile communication operator for over 30 years.

**Ms. Maggie Lee**, Senior Manager, RSM Nelson Wheeler

Ms. Lee has over 12 years of professional experience, with 7 years in Big 4 accounting firms specializing in Audit and Risk Management services serving listed companies and multinational corporations, including provision of advices on corporate governance, risk management, and internal control. She is experienced in assisting clients to prepare risk-based internal audit plan, monitoring execution of the internal audit work and evaluation of the internal control and risk management system.

**Mr. Brian Ho**, Sustainability Leader (South China, Hong Kong and Macau), EY

Mr. Ho has 12 years extensive experience on corporate social responsibility (CSR) and sustainability in China, and provides strategic consulting services to governmental agencies, corporations and non-profit organizations. He is also guest researcher at the Cheung Kong Graduate School of Business and the School of Philanthropy of Sun Yat-sen University, and lectures at the CUHK.

**Ms. Kristy YL Wong**, Senior Consultant, Climate Change and Sustainability Services, EY.

Ms. Wong has 6 years of experience in sustainability consulting. She has led and conducted over 40 environmental and carbon management engagements. Her clients include governmental bodies, international corporations and non-profit organizations.



To confirm your CPD booking,  
 just log on to "My CPA" at  
<http://www.hkicpa.org.hk>

### HKICPA Event Enrolment Form (For Support Programme)

Finance & Operations Department,  
 Hong Kong Institute of CPAs,  
 37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

**Please click here for online enrolment  
 (for HKICPA members only)**

Payment & Enrolment Status Enquiry: 2287 7381 e-mail: <a href="mailto:finance@hkicpa.org.hk">finance@hkicpa.org.hk</a> Fax : 2893 9853	Course Information Enquiry: 2287 7386 / 2287 7253 e-mail: <a href="mailto:cpd@hkicpa.org.hk">cpd@hkicpa.org.hk</a>	<b>FOR OFFICE USE</b>
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**Deadline: 7 working days before the date of the programme**

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	Email address <sup>*(2)</sup> (Block Letters)	Programme Code	Fee (HK\$)	
	No.	Status <sup>(1)</sup>						
1								
2								
3								
4								
							Total (HK\$)	

\* Email address is for enrolment confirmation purpose. Please refer to note (2) for details.

I am unemployed and not working. I am planning to rejoin the workforce.  
 The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.  
 The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event.

Contact Person : \_\_\_\_\_ Tel No. : \_\_\_\_\_ Fax No. : \_\_\_\_\_ E-mail : \_\_\_\_\_

**Payment Method** (Please tick the appropriate box)

<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA" <sup>(6)</sup>												
<input type="checkbox"/> VISA / MasterCard <input type="checkbox"/> BOC HKICPA UnionPay card												
Card Number:										Card Expiry Date (MM/YY):		
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- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
  - Successful applicants will receive confirmation of registration by email at least 3 working days before the event. Unsuccessful applicants will also be notified around the same time. If you have not heard from the Institute regarding your registration 2 working days before the event and if you have other enquiries related to the programme, please make enquiry at 2287 7386 or 2287 7253.
  - NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose.
  - All applications are on a first-come-first-served basis.
  - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
  - Please issue SEPARATE CHEQUE for each event.
  - NO REFUND/CANCELLATION will be entertained after the application is processed.
  - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
  - The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
  - Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>
  - No unauthorized audio or video recording is allowed at CPD events.

For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled. (Remarks: For payment by credit card, refund will be made directly to your credit card.)	
Name:	Name:
Address:	Address: